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Horizon Advisors Ranked Among Top Wealth Managers

HOUSTON, TEXAS, July 26, 2007 – *Wealth Manager* released its Seventh Annual Top Dog Report. The report is included in the July/August issue of *Wealth Manager* and ranks leading national wealth management firms in terms of assets under management per client. This year Horizon Advisors ranked 141st out of 464 wealth management firms. A year ago, Horizon Advisors ranked 180th out of 435 firms included in the Sixth Annual Top Dog Report.

Wealth Manager is published monthly and serves as an essential resource to aid investment advisors, brokers, and financial planners who manage assets for clients with high net worth. The publication's comprehensive coverage is designed to assist advisors and planners build, sustain, and expand their practices. Topics explored in each issue consist of high-end investing, tax planning, practice management, legal compliance, and client relations.

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Wealth Manager's Top Dog Report is a ranking of wealth management firms based on the average assets under management per client. To be eligible for the survey a firm must 1) be registered investment advisors with their own IARD (Investment Adviser Registration Depository)/CRD (Central Registration Depository) numbers; 2) half of their clients be individuals or high-net-worth individuals as defined by the SEC (Securities Exchange Commission); and 3) provide financial planning services. Banks, broker/dealers, and trust companies were not eligible. Total assets under management include discretionary and non-discretionary assets under management as defined by Form ADV, plus various other assets not reported on Form ADV for which firms received a management or advisement fee. All commission products, broker account assets, and any assets for which firms received a trail or ongoing service commission were not included in this survey. Client relationships are the total number of clients, not total number of accounts, as many clients have multiple accounts. Also, married couples are considered one client.

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